

Taller de preparación de solicitudes para Supervisores y Candidatas/os

Zaragoza, 19 junio 2023

**Cristina Gómez, FECYT
Representante y NCP MSCA**

CONTENT

MSCA PF 2023: overview of options and rules

Evaluation Criteria and tips

Available tools and materials

MSCA PF 2023 – 260 million euros

MSCA-NET

Deadline for submitting proposals: **13 September 2023** (17:00 Brussels time)

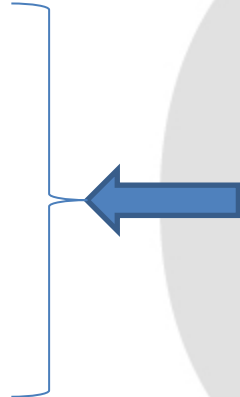
Budget:

- European Fellowships: € 221,4 mil. €€
- Global Fellowships: € 39 mil.

The screenshot displays the European Commission's funding portal. At the top, it features the European Commission logo and the text 'Funding & tender opportunities' and 'Single Electronic Data Interchange Area (SEDIA)'. There are 'Register' and 'Login' buttons, and a language selector set to 'English EN'. A navigation bar includes 'SEARCH FUNDING & TENDERS', 'HOW TO PARTICIPATE', 'PROJECTS & RESULTS', 'WORK AS AN EXPERT', and 'SUPPORT'. The main content area shows the 'TOPIC ID: HORIZON-MSCA-2023-PF-01-01' and a 'Grant' button. A sidebar on the left lists 'General information', 'Topic description', 'Destination', 'Conditions and documents', 'Partner search announcements', 'Submission service', and 'Topic related FAQ'. The main content area under 'General information' includes: 'Programme: Horizon Europe Framework Programme (HORIZON)', 'Call: MSCA Postdoctoral Fellowships 2023 (HORIZON-MSCA-2023-PF-01)' with a 'See budget overview' button, and 'Type of action: HORIZON-TMA-MSCA-PF-EF HORIZON TMA MSCA Postdoctoral Fellowships - European Fellowships' and 'Type of MGA: HORIZON Unit Grant [HORIZON-AG-UN]' with an 'Open for submission' button. The footer contains copyright information for the European Commission and links to 'About', 'Free text search', 'IT Helpdesk', 'Cookies', 'Legal Notice', and 'APIs'.

MSCA PF 2023: Novelties

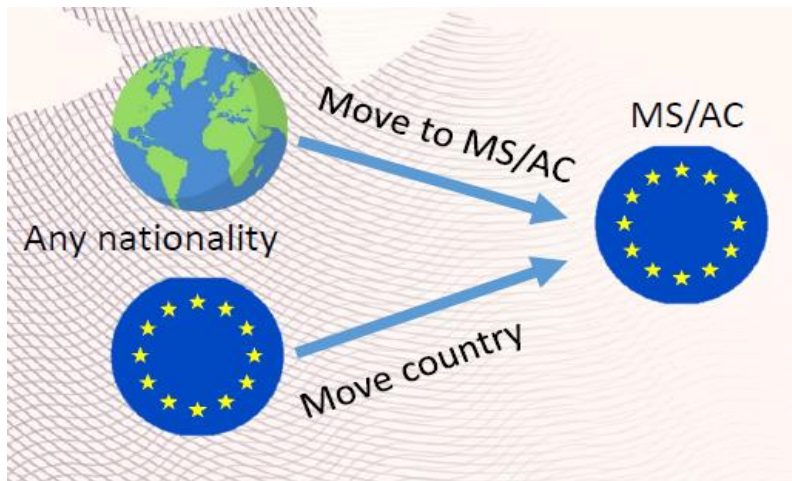
HISTORY OF CHANGES			
Version	Publication Date	Change	Page
1.0	22 June 2021	<ul style="list-style-type: none"> Initial version (2021 call) 	
1.1	11 May 2022	<ul style="list-style-type: none"> Addition of definition of Gender Equality Plan 	4
		<ul style="list-style-type: none"> Revision of definition of Associated Partners for submission purposes 	4
		<ul style="list-style-type: none"> Addition of procedure for the evaluation of resubmitted proposals 	6
		<ul style="list-style-type: none"> Revision of eligibility of non-compliant non-academic placements 	7
		<ul style="list-style-type: none"> Addition of Doctoral degree as eligibility criterion 	7, 9
		<ul style="list-style-type: none"> Clarification on how to encode secondments and non-academic placements 	10
		<ul style="list-style-type: none"> Clarification on short visits 	11
		<ul style="list-style-type: none"> Clarification on secondments for GF 	11
		<ul style="list-style-type: none"> Clarification on description of secondments and non-academic placements in part B2 	11-12
		<ul style="list-style-type: none"> Clarification on how to apply for EURATOM funding 	12
		<ul style="list-style-type: none"> Clarification on part B2 content 	13
		<ul style="list-style-type: none"> Clarification on abstract content 	14
		<ul style="list-style-type: none"> Link to 8-years research experience calculation tool added 	15
<ul style="list-style-type: none"> Link to FAQs 	16		
1.2	06 July 2022	<ul style="list-style-type: none"> Clarification on the conditions for a successful PhD defence 	7, 8, 9
2.0	03 April 2023	<ul style="list-style-type: none"> Link to Horizon Europe general Annexes updated to 2023-2024 version 	5
		<ul style="list-style-type: none"> Statement on the evaluation of eligible resubmissions 	6
		<ul style="list-style-type: none"> Removal of the requirement to include a letter of commitment for non-academic placements 	6,12
		<ul style="list-style-type: none"> Secondment and non-academic placement table divided into "general principles" and "how to fill in the application/submission forms" 	11,12
		<ul style="list-style-type: none"> Rephrasing of secondment at the start of the fellowship for Global fellowship 	11
		<ul style="list-style-type: none"> Reference to Part A, section 5, question on secondment removed 	12
<ul style="list-style-type: none"> Reference to the new section on "Environmental considerations in light of the MSCA Green Charter" added. 	15		



MSCA PF 2023: Two implementation modes

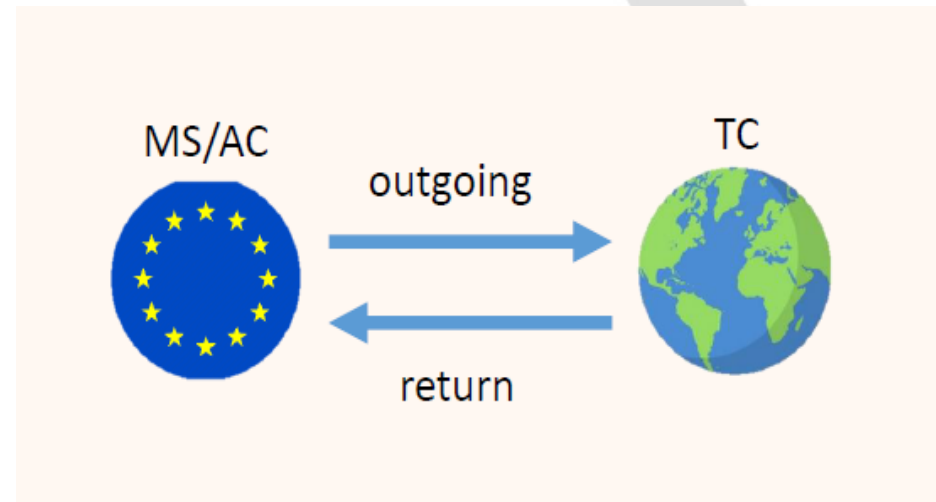
European Fellowships (EF)

12 – 24 months in Europe



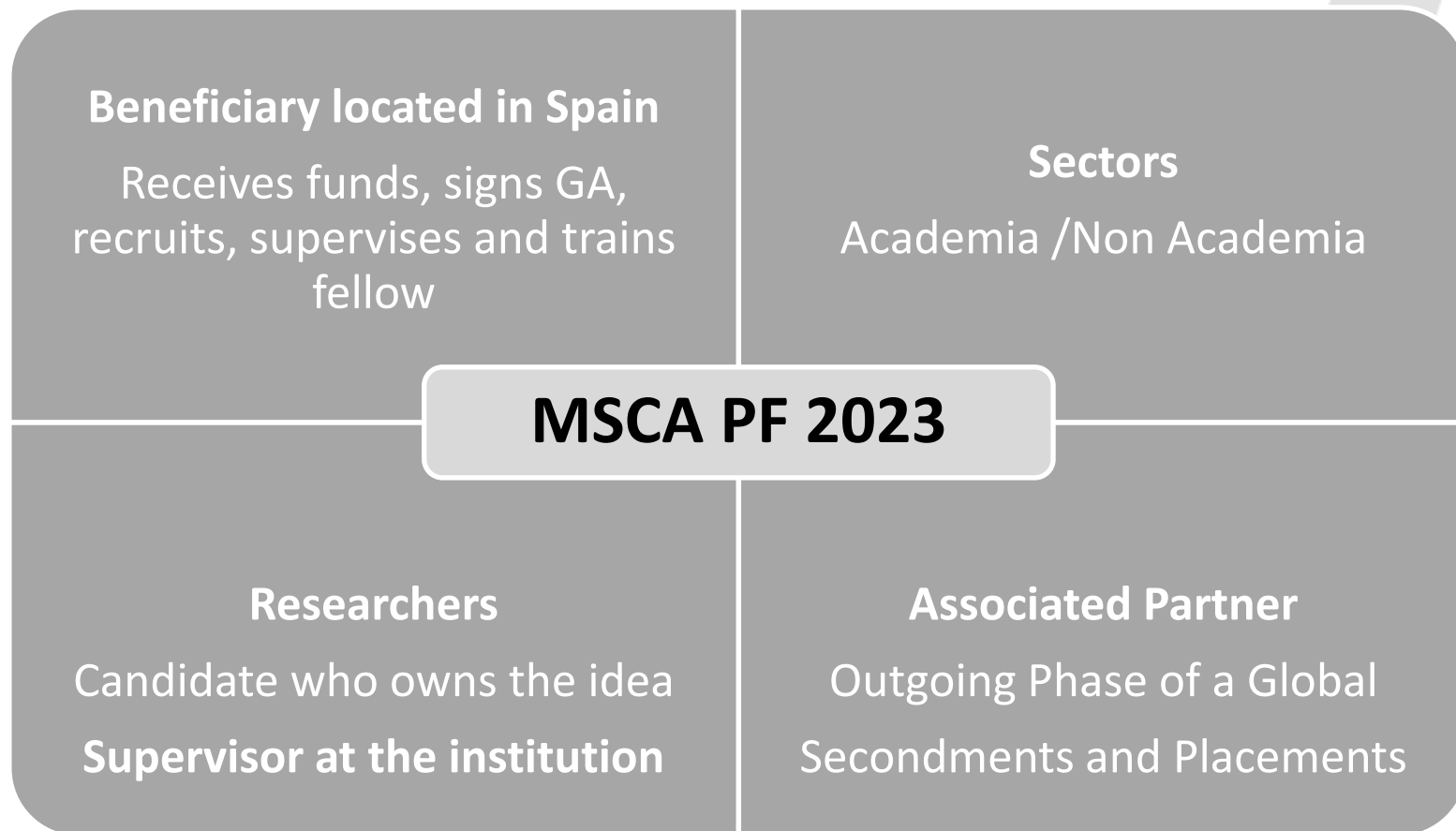
Global Fellowships (GF)

12-24 months outside of Europe +
12 months return phase in Europe



- ✓ The researcher can only apply for one mode
- ✓ No restriction on numbers for supervisors (ensure mentoring capacity)
- ✓ Resubmission restriction: 70% score min. last year (same researcher, same institution)

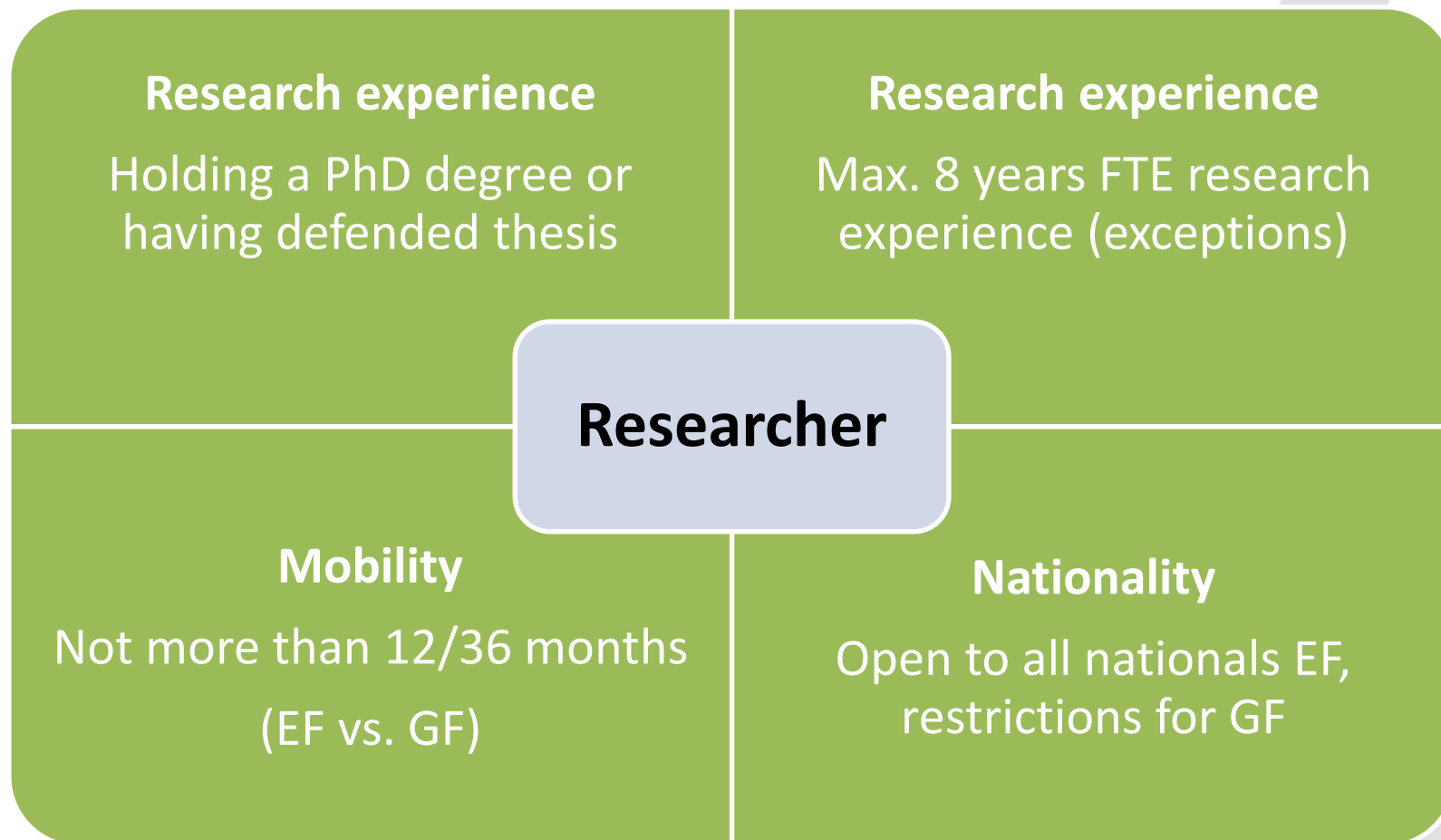
MSCA PF 2023: How does it work?



Letters of Commitments are compulsory ONLY for the Associated Partners of the outgoing phase of the Global Fellowships (GF)



MSCA PF 2023: who can apply



Eligibility aspects measured at **call deadline (13/09/2023)**

MSCA PF 2023: Having obtained the PhD and having not more than 8 years of research experience by 13/09/2023

Exceptions can apply

- Maternity leave: 18 months for each child born after the PhD Award date
- Paternity leave: exact duration per child born after the PhD Award date
- Long term sick leave
- Time spent not working in research
- Compulsory national service
- Research in a non-associated Third Country (TC), only for nationals or long term residents of MS/AC wishing to reintegrate in Europe: they must be based in the TC at the call deadline or have directly moved to Europe within the 12 month period immediately prior to the call deadline

How can you calculate this 8 years period?

- [REA Guidelines \(MSCA-PF 2023\)](#)
- [REA Self-assessment tool \(MSCA-PF 2023\)](#)

MSCA PF 2023: secondments and placements

	SECONDMENT	NON-ACADEMIC PLACEMENT
What?	Aligned with the research objectives, will enhance the triple I dimension of the project, adding value and impacting in the results	This incentive aims at promoting career moves between sectors and organisations and thereby stimulate innovation and knowledge transfer while expanding career opportunities for researchers.
When?	<ul style="list-style-type: none"> • EF: Anytime during the project • GF: only possible during the outgoing phase (a possible 3 months can be initially spent at the beneficiary in Europe) • In both modes, secondments can be divided into several periods 	Part of the proposal that takes place at the end of the standard EF/PF duration
Where?	Anywhere in the world, in any sector	In Europe, in the non-academic sector
Timing	<ul style="list-style-type: none"> • EF: Up to 1/3 of the total standard duration • GF: Up to 1/3 of the outgoing phase duration 	Up to 6 months

- ✓ In both cases, the supervisor is key
- ✓ Different from “short stays” or “field work”
- ✓ Have to be described in Part B, **no letter of commitment is needed**

MSCA PF 2023: EF Example

MSCA	Researcher Unit Cost (person/month)			Institutional Unit Cost (P/M)	
	Living Allowance*	Mobility Allowance	Family Allowance	Research, training and networking	Management and overheads
PF	5.080	600	660	1.000	650
PF ES	4.638,04	600	660	1.000	650
PF 24 months ES	111.312,96	14.400	15.840	24.000	15.600
TOTAL PF 2 years	181.152,96€				

RESEARCHER UNIT COST

Living Allowance:

- CCC: country correction factor applies (host country) **91,3**
- Gross EU contribution living allowance (- cuota patronal, - taxes, - S.S...) before taxes!

INSTITUCIONAL UNIT COST

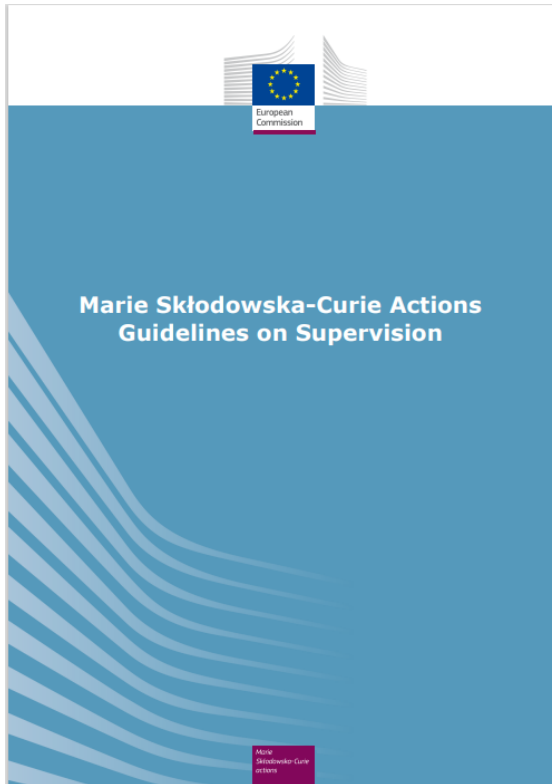
Research, training and networking costs:

- Purchase of material, organisation and travel to events, payment of conferences fees, etc.

Management and overheads:

- Indirect costs for institutions

The relevance of supervisors



- In line with the principles of the C&C, MSCA beneficiaries must ensure adequate supervision or mentoring and appropriate career guidance
- Code of good practice that complements other initiatives and codes of practice, which exist at institutional level
- The degree and form of supervision may vary according to disciplines, researcher's experience, type of programme or personality/skills factors
- Relevant tips that differentiates the role of supervisors, researchers and host institutions

[MSCA Guidelines on Supervision | Marie Skłodowska-Curie Actions \(europa.eu\)](https://europa.eu)

CONTENT

MSCA PF 2023: overview of options and rules

Evaluation Criteria and tips

Available tools and materials



Part A – administrative forms

are filled *on-line Funding&Tenders*

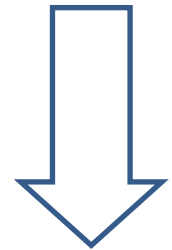
General Information about the Proposal including Abstract (max. 2 000 characters), Administrative data on participating organisations, Budget, Ethics issues table, Call specific questions



Part B1 – the proposal (max 10 pages PDF uploaded)

1. Excellence
2. Impact
3. Implementation, incl. Gantt Chart

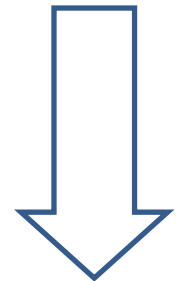
- 10 pages total
- No section page limit
- excess pages will automatically be disregarded



Part B2 – no page limit, PDF uploaded

4. CV of the Researcher
5. Capacities of the Participating Organisations
6. Ethical aspects
7. Security screening
8. Environmental considerations in light of the Green Charter
9. Letter of Commitment of Partner Organisations → GF

No overall page limit applied



MSCA PF 2023 Evaluation Criteria

EXCELLENCE	IMPACT	QUALITY AND EFFICIENCY OF THE IMPLEMENTATION
<p>Quality and pertinence of the project's research and innovation objectives (and the extent to which they are ambitious, and go beyond the state of the art)</p>	<p>Credibility of the measures to enhance the career perspectives and employability of the researcher and contribution to his/her skills development</p>	<p>Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages</p>
<p>Soundness of the proposed methodology (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality of open science practices)</p>	<p>Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities</p>	<p>Quality and capacity of the host institutions and participating organisations, including hosting arrangements</p>
<p>Quality of the supervision, training and of the two-way transfer of knowledge between the researcher and the host</p>	<p>The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts</p>	
<p>Quality and appropriateness of the researcher's professional experience, competences and skills</p>		
50%	30%	20%

MSCA PF 2023: EXCELLENCE - KEY ASPECTS

1.1.

- ✓ Introduction, overview
- ✓ Innovative project, objectives identified and realistic, convincing state of the art
- ✓ Aligment with public initiatives (SDG, EU missions...)

1.2.

- ✓ Concrete and adequate methodology (identify mechanisms, techniques ... relatives to RO in 1.1.)
- ✓ What about interdisciplinarity?
- ✓ Diversity and gender
- ✓ Open Science and FAIR data management.

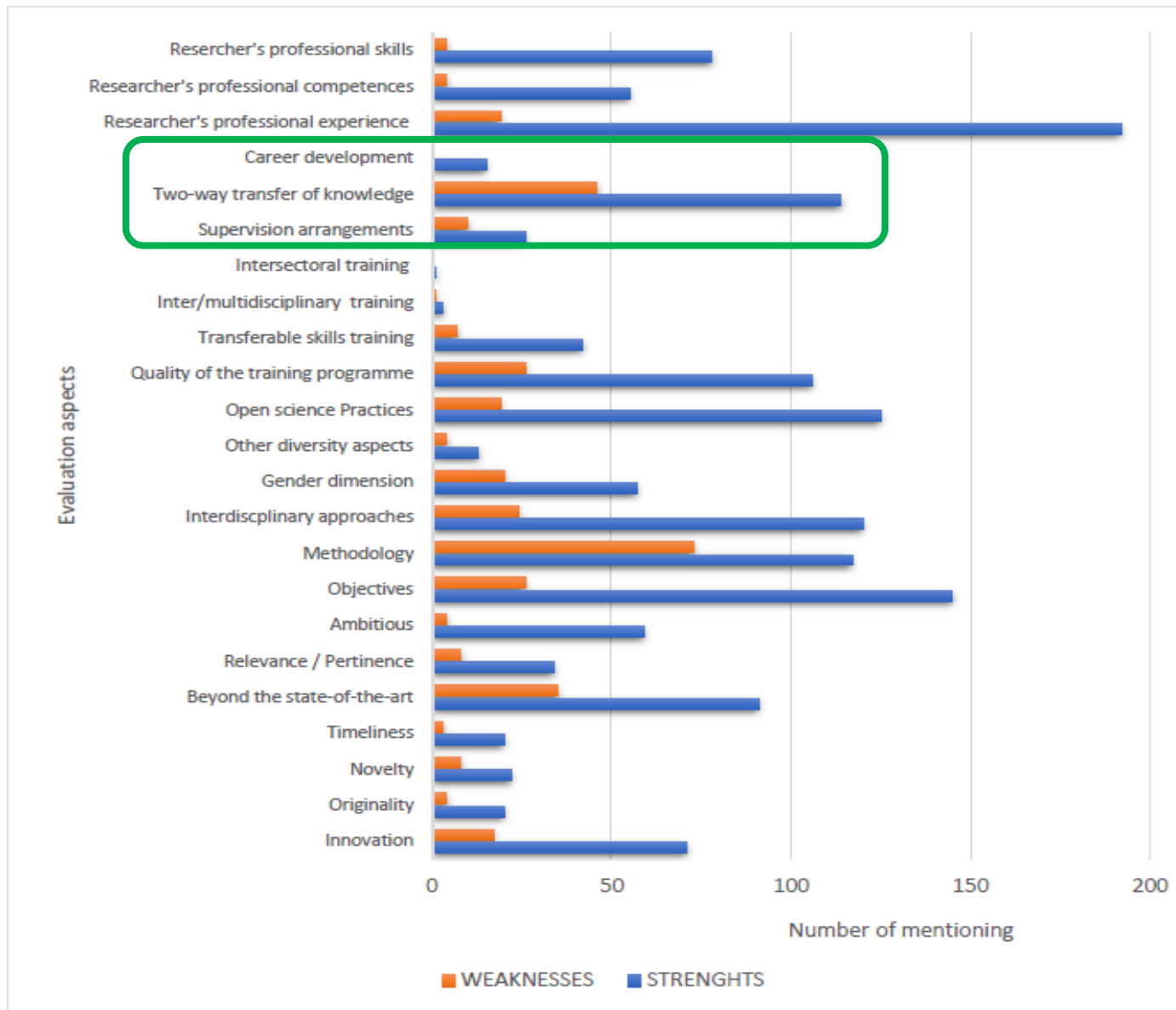
1.3.

- ✓ Supervisor (s) main Info + rol in Career Developoment Plan + B2.5
- ✓ Detailed Info about scientific and transversal skills (link for 2.1)
- ✓ Secondments, non-academic placement, fieldwork, etc ...
- ✓ Knowledge transfer, match and complementarity supervisor/fellow.

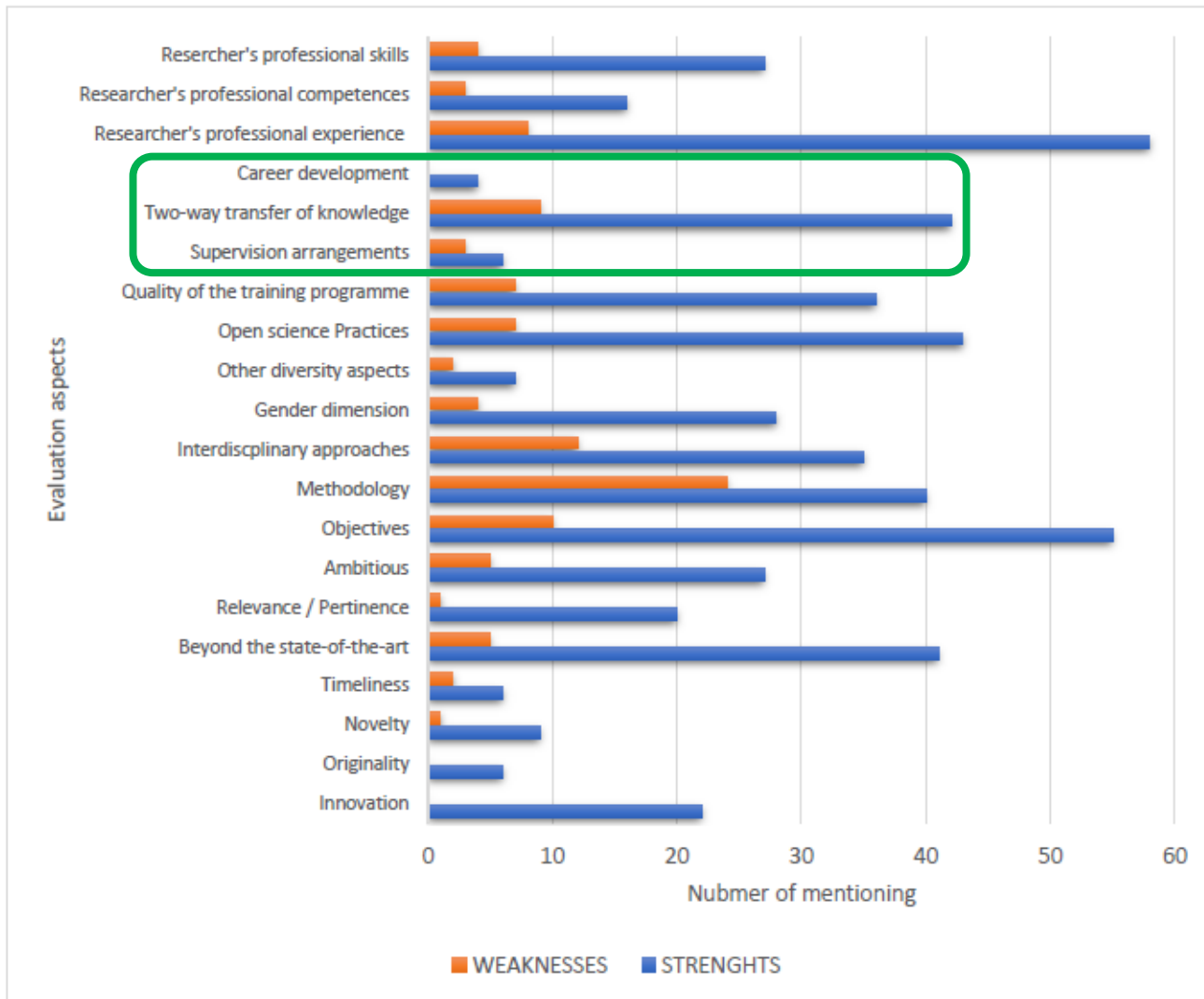
1.4.

Aligment profile of the fellow - project (in line with CV Part B2)

Excellence – Strengths and weaknesses of the European Fellowships



Excellence – Strengths and weaknesses of the Global Fellowships



MSCA PF 2023: IMPACT - KEY ASPECTS

2.1. How does the Excellence section impact this section:

- ✓ What skills will be obtained? Medium – Long term thinking
- ✓ Employability in and outside academia (concrete examples)
- ✓ Impact of the collaborations (triple i)

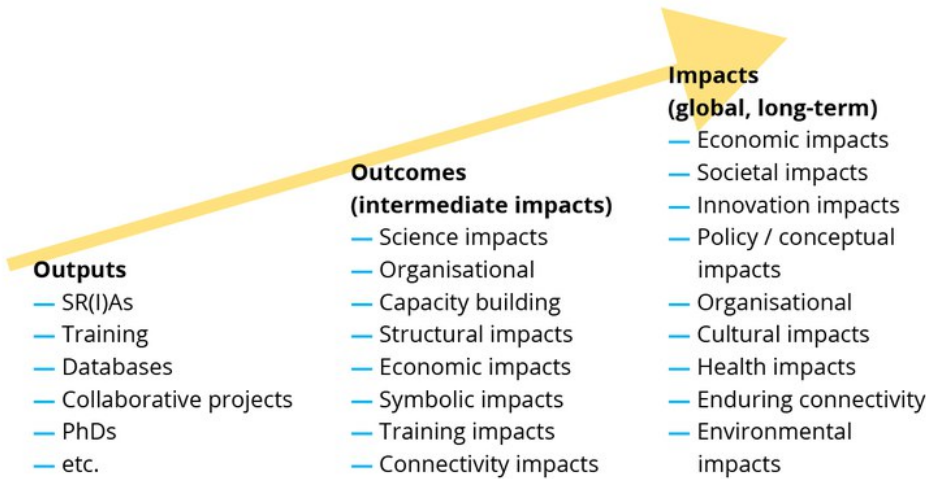
2.2. Exploitation, Dissemination and Communication plans: realistic and concrete.

- ✓ Indicators
- ✓ Different audiences (all matter): scientific communities, final users, industry, citizens, etc.
- ✓ Actions and channels will vary (publications, open days, B2B, etc.)
- ✓ Use tables separating each sub-criteria
- ✓ IPR management. To be adjusted to the project. Liaison with OTRI/ Legal Dpt. Of institution (describing expertise)

2.3. Different impacts might be mentioned.

- ✓ Aligment with public policies (Missions, SDG ...etc)
- ✓ Difference between output – outcome - impact

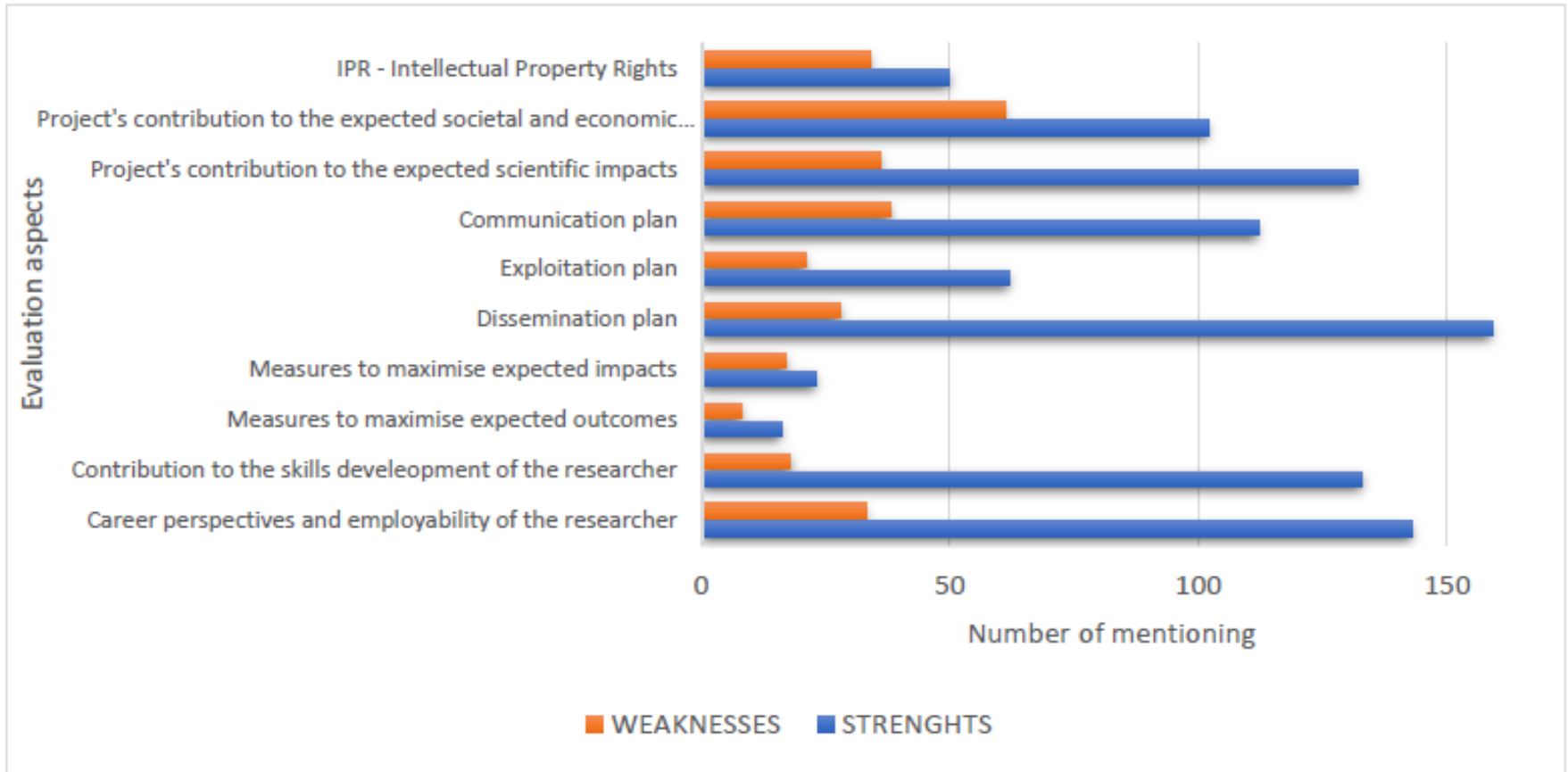
Some concepts



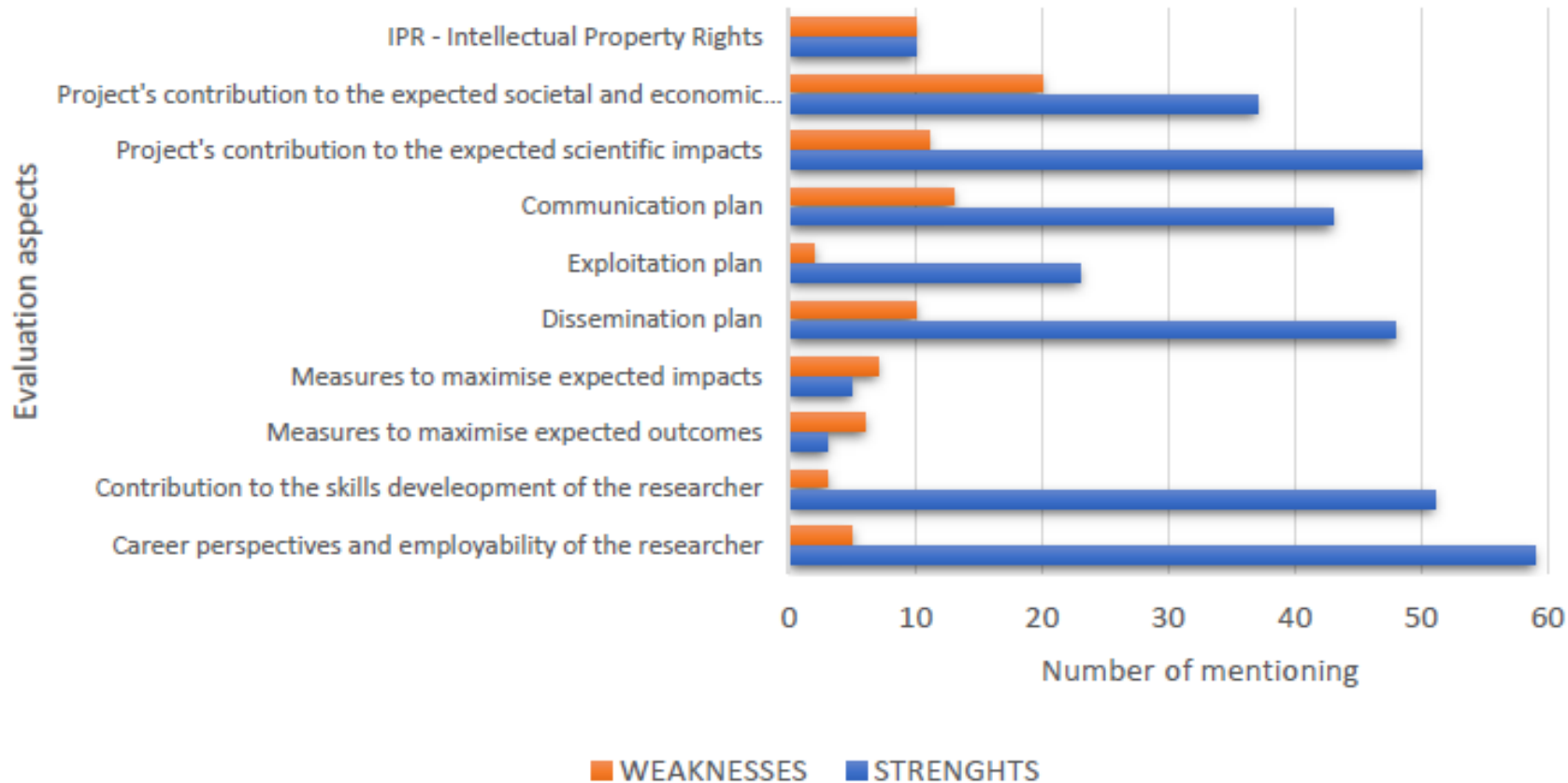
EXAMPLES of outcomes and impacts per different type of beneficiary

Type of beneficiary	Outcomes	Intermediate impacts	Global impacts
Research organisation	new technology, new data/method, formal publications, patents	additional research income, commercial income, increased research capacity, spin-off businesses, enhanced reputation	new research trajectories, new solutions for socio-environmental challenges, economic spill-overs to industry
Industrial organisation	new product/service, new technical process, new organisational process, patent, improved capacities	increased turnover/profit, new jobs, protection of existing jobs, increased market share, geographic expansion	economic spill-overs to other businesses, new solutions for socio-economic challenges
Public service organisation	new methods/services, new organisational process	improved service quality, reduced cost of service delivery	improved health, safety, security and/or quality of life for citizens
Public administration	improved scientific evidence, new organisational process	improved governance, reduced administration costs, evidence-based policy making	improved economic, social and/or environmental impacts
Societal organisation	improved scientific evidence, improved services, improved capacities	increased influence	improved standards/regulations, improved quality of life
Environmental organisation	improved scientific evidence, improved services, improved capacities	increased influence	improved standards/regulations, reduced environmental impacts

Impact – Strengths and weaknesses of the European Fellowships



Impact – Strengths and weaknesses of the Global Fellowships



MSCA PF 2023: IMPLEMENTATION – KEY ASPECTS

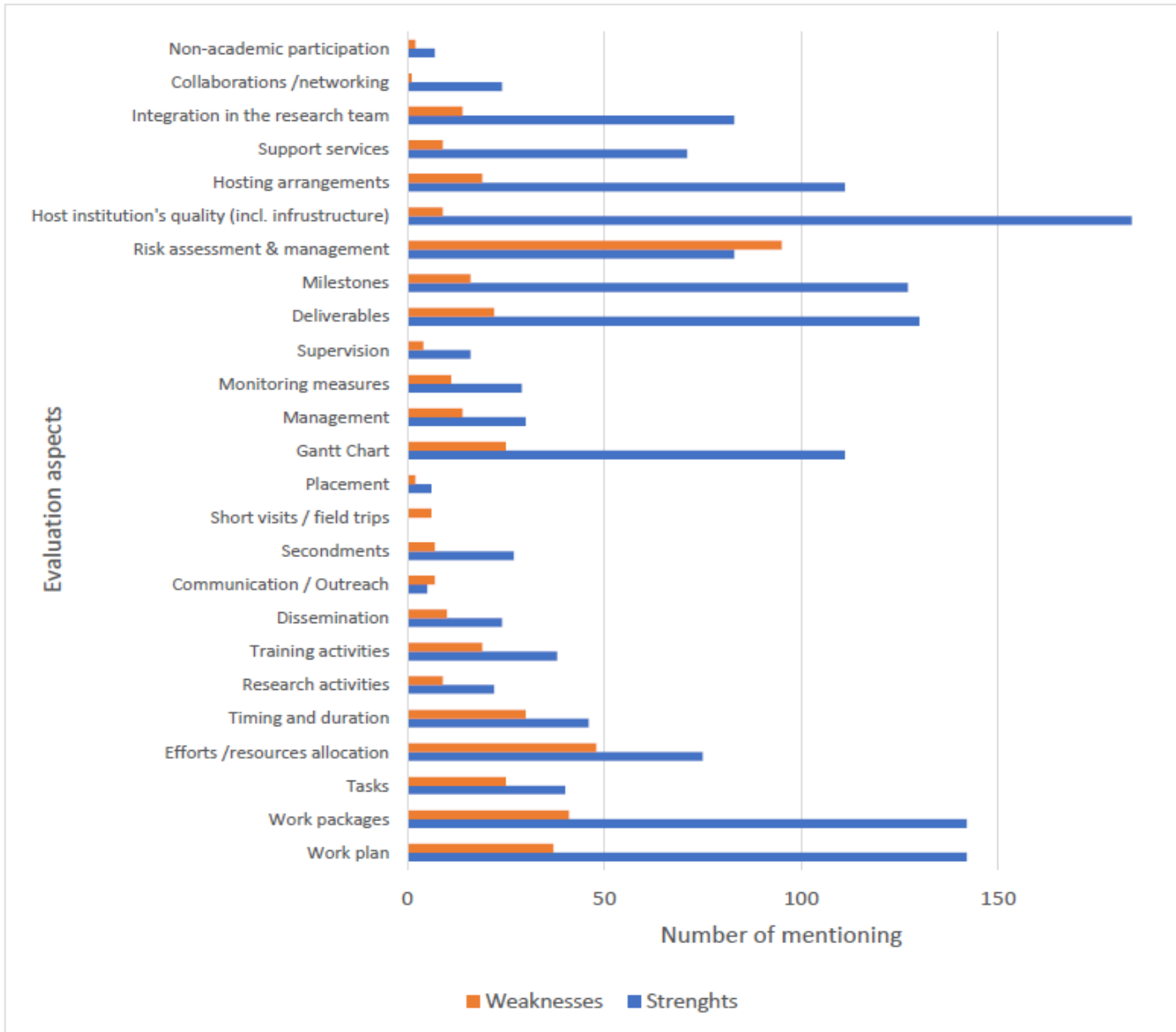
3.1.

- ✓ Coherence for WP, tasks, deliverables, milestones + cross-references and consistency with Sections 1. and 2.
- ✓ PM to be indicated for fellow + institutional support
- ✓ Detailed GANTT Chart
- ✓ Careful with risk management: ensure Plan B and be concrete about it.

3.2.

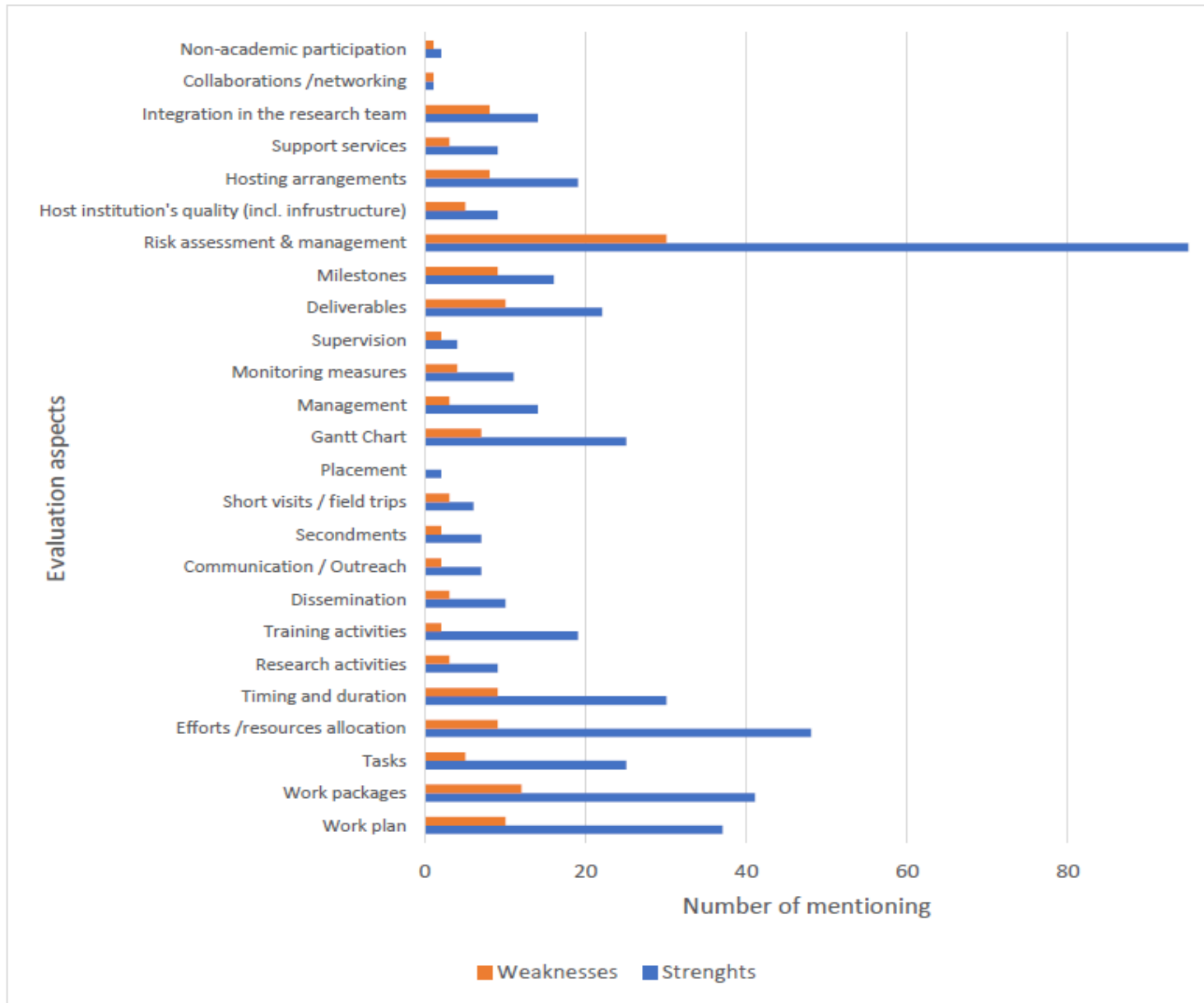
- ✓ Info on infrastructures for fellow at host + associated partners (if applicable)
- ✓ Support measures to host fellows (group + institutions)

Implementation – Strengths and weaknesses of the European Fellowships

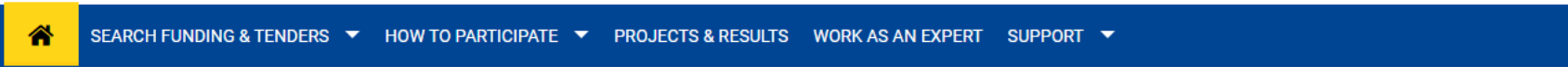
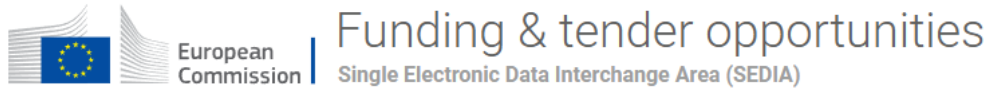


Implementation – Strengths and weaknesses of the Global Fellowships

MSCA-NET



Portal Funding and Tender Opportunities (FTOP)



Find calls for proposals and tenders

 A search bar with a light gray border. The text inside the bar reads 'Search calls for proposals and tenders by keywords, programmes...'. To the right of the text is a yellow button with a magnifying glass icon and the word 'Search'.

- Portal where all EU calls are published
- Official documentation for MSCA Call

<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home>

Official documentation: EC and REA



European Research Executive Agency

Home Funding and grants Working for REA News Events

European Commission > ... > Funding and grants > Horizon Europe: Marie Skłodowska-Curie Ac

Horizon Europe MSCA - How to apply

PAGE CONTENTS

[Introduction](#)

[Doctoral Networks – call 2021](#)

[Postdoctoral Fellowships – call 2021](#)

[Staff Exchanges – call 2021](#)

[COFUND – call 2021](#)

[MSCA and Citizens – call 2021](#)

[What happens next](#)

[Research Executive Agency \(REA\)](#)



Marie Skłodowska-Curie Actions
Developing talents, advancing research

Home About MSCA Actions Funding Jobs Resources What's new

Document library
Search documents, publications and other resources

Number of items: 18 Showing 18 results Order by Date (latest first)

Topic: Please select an option

Document type: Please select an option

Audience

Ukraine: EU agrees fifth package of restrictive measures against Russia
European Commission - Press release
PDF - 47.49 KB - 2 pages
Go to download

[MSCA European Commission](#)

Portal Horizonte Europa

Marie Skłodowska-Curie Actions

Convocatoria MSCA PF 2023- Proyectos Posdoctorales

Seminarios de difusión y apoyo a preparación propuestas

25/04/2023: sesión informativa nacional online sobre aspectos generales

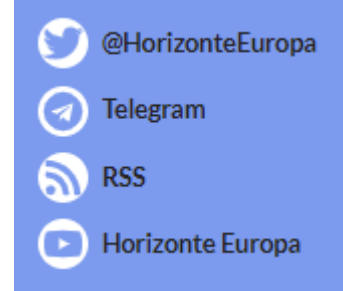
09/05/2023: sesión informativa nacional online sobre envío y aspectos presupuestarios

22/05/2023: sesión informativa nacional online sobre aspectos prácticos

13/06/2023: café con tu NCP (sesión dirigida a personal de gestión y supervisión)



- Documentation
- Videos
- Compiling of support material
- Links to oficial documents
- **MSCA NET MATERIAL**



[Sesiones informativas y documentación de apoyo Convocatoria Proyectos Posdoctorales MSCA 2023 | Horizonte Europa](#)

Nothing in life is to be feared, it is only to be understood. Now is the time to understand more, so that we may fear less

¡Muchas gracias!

Equipo MSCA España

msca@fecyt.es

